

## UNIQUE PROGRAMS THAT WORK

In addition to a multitude of services, our diverse business experience and common sense approach enables us to customize programs that can work for you. Our Firm offers the CFO OUTSOURCING PROGRAM (CFO-OP), which just may be the solution to meet your organizational needs. This program can provide all the services, skills, and value of a full time corporate CFO at a fraction of the cost. CEO and COO Outsourcing Programs are also available. Call us today for a consultation.

*-We are so confident that we can help you and your business that our first consultation is free-*

## What Can We Do For You Today?

With our experience, we are uniquely qualified to meet your needs because in most cases we've been there. We will talk with you individually to understand your goals and help you meet your business objectives. Call us today at (908) 964-8300 or at (212) 868-5781, or email us at [info@swallp.com](mailto:info@swallp.com) to find out how we can partner together.



*-We think of ourselves as your partner. We have a vested interest in your growth-*

### Schulman Wolfson & Abruzzo , LLP

 certified public accountants and advisors

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To  
Economic  
Success

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## **YOUR BUSINESS IS UNIQUE - SO ARE WE**

SCHULMAN WOLFSON & ABRUZZO, LLP (SWA) is a certified public accounting and consulting firm that provides businesses like yours the financial service and advice needed to grow and succeed in today's competitive market place. Our comprehensive knowledge of tax, business, accounting and auditing, along with our financial consulting services can help you meet your business and personal goals.

*-Our philosophy is different from most firms. Our approach is different-*

## **WHAT MAKES US DIFFERENT**

At SWA, we pride ourselves on the quality of our people and the professional standards we offer. Our partners and staff have years of private industry experience serving as CEOs, CFOs, Retail Franchise Owners, and yes even a trained professional Chef. Additionally, many serve on the boards of private companies and charitable organizations. Because of our unique experience, we understand your needs and can speak your language. This diverse business background allows us the insight and knowledge to meet your unique needs by matching our partners' experience to your demands. Our in-depth knowledge of your concerns, objectives, and finances enables us to integrate business and individual issues for overall financial planning.

Our affiliations include membership in the American Institute of Certified Public Accountants, the New York State Society of Certified Public Accountants, the New

Jersey Society of Certified Public Accountants, Institute of Business Appraisers, National Association of Certified Valuation Analyst, American Board of Forensic Examiners, and the Association of Certified Fraud Examiners. Also, we serve or have served as members of the following committees: Real Estate, Business Valuation, Young CPAs, Auditing and Accounting Standards, Taxation and the New York State Restaurant Association. So we may better serve you, our partners hold series 6 and/or 65 licenses. Our Firm is "peer reviewed" by the AICPA.

*-We have the experience and insight to guide you in all your business decisions-*

## **OUR PLEDGE TO YOU**

Our Firm is committed to the simple premise that we will cost you less than the benefit you derive from our service. We have combined business expertise with personalized attention to focus on assisting entrepreneurs and owner-managed businesses to optimize profitability and growth. Drawing on the depth of our business, tax and accounting experience, we effectively address every task at hand, always keeping in mind your short and long-term objectives.

We serve clients in various stages of growth from start-ups to well established businesses, to not-for-profit organizations. We also assess all the areas of your business to assure an ideal fit with your company and its culture. We have found that when we meet each other's expectations, we are able to achieve a superior level of service for you.

*-We guarantee that the benefit that you derive from our services will always exceed our fees, and in most cases be a multiple there of-*

## **LIST OF SERVICES**

*At SWA we offer the following business and personal services*

- Auditing and Financial Statement Services
- Attorney Trust Account Analysis
- Bankruptcy Litigation Support
- Business Management & Consulting
- Business Tax Planning & Preparation
- Business Valuations
- CEO and COO Outsourcing Programs
- CFO Outsourcing Programs
- Corporate Financial Planning
- Divorce Taxation
- Economic Loss Report
- Educational Funding
- Estate Planning
- Expatriate/Foreign National Tax Services
- Fraud Investigations
- Individual Tax Planning & Preparation
- Retirement and Investment Planning
- Litigation Support
- Merger & Acquisition Consultation
- Pension & Profit Sharing Consultation
- Personal Investment Strategy
- Retirement Planning